



MEDIOBANCA

International (Luxembourg) S.A.

To the holders (“Noteholders”) of the:

MEDIOBANCA INTERNATIONAL (Luxembourg) S.A.

Issue of Euro 16,300,000.00 Notes due 1 January 2016

**under the
Euro 40,000,000,000
Issuance Programme
SERIES NO: 119
TRANCHE NO: 1
ISIN: XS0587536706**

**Guaranteed by
MEDIOBANCA- Banca di Credito Finanziario S.p.A.**

(the “Notes”)

presently outstanding EUR 4,700,000.00

* * *

Reference is made to the Notes. Capitalised terms used herein have the meanings defined in the terms and conditions of the Notes except as otherwise defined below.

NOTICE IS HEREBY GIVEN to the Noteholders that, pursuant to the decision of Duemme International S.A. to terminate the “Duemme Prestige Plus” - ISIN: LU0524812103- a sub-fund of Duemme Prestige SICAV- SIF, effective from May 31st, 2013, Mediobanca – Banca di Credito Finanziario S.p.A. (“Mediobanca”), in its role as Calculation Agent of the Notes, has determined that the final redemption amount of the Notes will be Euro 47,232.00 per denomination of Euro 50,000.00 and accordingly the Notes shall be redeemed in full on 6th June 2013.

Immediately after the Redemption Date, none of the Notes originally issued will remain outstanding.

This Notice is available on the website of the Issuer www.mediobancaint.lu

Dated: 4th June 2013