



**MEDIOBANCA**  
*International (Luxembourg) S.A.*

**MEDIOBANCA INTERNATIONAL (LUXEMBOURG) S.A.**

Head Office: 4, Boulevard Joseph II, L-1840 Luxembourg  
Mediobanca Banking Group  
Share capital: € 10.000.000 fully paid up

**NOTICE TO NOTEHOLDERS**

**“Guaranteed Exchangeable Notes due 2015”  
(ISIN Code XS0490431045)**

Noteholders are advised that Mediobanca International (Luxembourg) S.A. has bought over the market EUR 32,650,000.00 of its own “XS0490431045 - Guaranteed Exchangeable Notes due 2015”, which has been accordingly cancelled for value date 28 October 2013.

The remaining outstanding principal amount as a result of this repurchase and partial cancellation is EUR 42,850,000.00.

For further information, please contact:

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