



MEDIOBANCA
International (Luxembourg) S.A.

Mediobanca International (Luxembourg) S.A.

(incorporated with limited liability in Luxembourg)

Mediobanca International (Luxembourg) S.A. Issue of Eur 2,500,000 FIAT S.p.A. Credit Linked Notes due March 2016 - Isin XS0878859502

Mediobanca International (Luxembourg) S.A. Issue of Eur 2,500,000 FIAT S.p.A. Credit Linked Notes due March 2016 Isin XS0878859684

Mediobanca International (Luxembourg) S.A. Issue of Eur 13,000,000 FIAT S.p.A. Credit Linked Notes due March 2020 - Isin XS0891028804

(the “Notes”)

Notice is hereby given to the holders of the Notes that with effect from 12 October 2014 Fiat S.p.A., as the Reference Entity in relation to the Notes, merged into Fiat Investments N.V. which has been redenominated Fiat Chrysler Automobiles N.V.. Consequently, Fiat Chrysler Automobiles N.V. is the Successor Reference Entity in accordance with the ISDA Credit Derivatives Definitions applicable to the Notes.

For further information, please contact:

Mediobanca International (Luxembourg) S.A.

4, Boulevard Joseph II

L-1840 Luxembourg

MBLUX.OPERATIONS@mediobanca.com