



MEDIOBANCA
International (Luxembourg) S.A.

To the holders of the:

Mediobanca International (Luxembourg) S.A.
Issue of EUR 27,000,000 Fund-linked Extendible Notes
Series 53 Tranche 1 - ISIN: XS0284268447

Under the
Euro 16,000,000,000
Euro Medium Term Note Programme

Guaranteed by
MEDIOBANCA- Banca di Credito Finanziario S.p.A.

of the Issue presently outstanding EUR 10,000,000
(the **Noteholders** and the **Notes** respectively)

Reference is made to the Notes. Capitalised terms used herein have the meanings defined in the terms and conditions of the Notes except as otherwise defined below.

NOTICE IS HEREBY GIVEN to the Noteholders that, in accordance with the Terms and Conditions of the above issue, pursuant to the decision of Citigroup Alternative Investments LLC announced on November 8, 2012 to mandatorily redeem shares of and thereby terminate the TOB Fund effective November 30, 2012, Citigroup Global Markets Limited, in its role as Calculation Agent of the Notes, has determined that the final redemption amount will be Euro 5.779,00 (including the accrual amount of Euro 146,10) per denomination of Euro 100.000 and accordingly the Notes shall be redeemed in full on December 31, 2012.

Immediately after the Redemption Date, none of the Notes originally issued will remain outstanding.

This Notice is available on the website of the Luxembourg Stock Exchange at www.bourse.lu from the date hereof and on the website of the Issuer www.mediobancaint.lu

Dated: December 28, 2012