



Share capital: €10,000,000 fully paid up Registered office: 14, Boulevard Roosevelt, L-2450 Luxembourg R.C.S. Luxembourg B 112885

Notification of the choice of home Member State

Publication pursuant to art. 20 (1) of the Luxembourg law of 11 January 2008 on transparency requirements regarding information about issuers whose securities are admitted to trading on a regulated market (the "Law") and art. 2 of the Grand-Ducal regulation of 11 January 2008 on transparency requirements regarding information about issuers whose securities are admitted to trading on a regulated market (the "**Regulation**").

For the purposes of the application of the Law, Mediobanca International (Luxembourg) S.A. chooses Luxembourg as its home Member State pursuant to art. 1 point 9 b) of the Law and art. 2 of the Regulation.

This information is also available on the internet site of Mediobanca International (Luxembourg) S.A. at <u>http://www.mediobancaint.lu</u>

Luxembourg, 13th January 2011